

CERTIFIED *E. Wheaton*
by the Court Clerk as a true copy of
the document digitally filed on Apr
8, 2025

COURT FILE NUMBER

COURT

JUDICIAL CENTRE

DOCUMENT

ADDRESS FOR SERVICE
AND
CONTACT INFORMATION
OF
PARTY FILING THIS
DOCUMENT

2501 01350

COURT OF KING'S BENCH OF
ALBERTA

CALGARY

IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT,
R.S.C. 1985, c. C-36, as amended

AND IN THE MATTER OF A PLAN OF
COMPROMISE OR ARRANGEMENT OF
PEAVEY INDUSTRIES GENERAL
PARTNER LIMITED, TSC STORES GP
INC., GUYS FREIGHTWAYS LTD., and
PEAVEY INDUSTRIES LIMITED

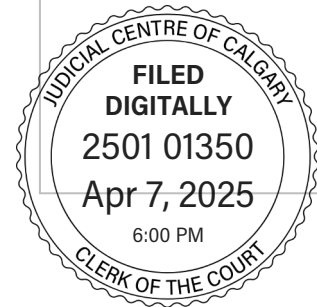
**ORDER (REAL ESTATE AMENDING
AGREEMENT APPROVAL)**

Norton Rose Fulbright Canada LLP
400 3rd Avenue SW, Suite 3700
Calgary, Alberta T2P 4H2
Phone: +1 403.267.8222
Fax: +1 403.264.5973

Howard A. Gorman, KC / Aaron Stephenson / Meghan Parker
howard.gorman@nortonrosefulbright.com
aaron.stephenson@nortonrosefulbright.com
meghan.parker@nortonrosefulbright.com

File No.: 1001279041

Clerk's Stamp



DATE ON WHICH ORDER WAS PRONOUNCED: April 2, 2025

NAME OF JUDGE WHO MADE THIS ORDER: The Honourable Justice Simard

LOCATION OF HEARING: Calgary, Alberta via WebEx

UPON the Application of Peavey Industries General Partner Limited, TSC Stores GP Inc., Guys Freightways Ltd., and Peavey Industries Limited (the **Applicants**) for an Order approving the Real Estate Amending Agreement (the **Real Estate Amending Agreement**) as between Peavey Industry LP, by its general partner, Peavey Industries General Partner Limited (**Peavey**), and Gordon Brothers Canada ULC as attached as Appendix "E" to the Monitor's Third Report, dated March 26, 2025 (the **Third Report**); **AND UPON** having read the Applicants' pleadings and evidence filed in the within proceedings, and the Third Report of the Monitor, FTI Consulting Inc. (the **Monitor**), filed; **AND UPON** hearing counsel for the Applicants, Peavey Industries LP, and Peavey Industries Mutual Fund Trust (collectively, the **Peavey Group**), and any other party that may be present;

IT IS HEREBY ORDERED AND DECLARED THAT:

SERVICE

1. Service of notice of this application and the supporting materials is hereby declared to be good and sufficient, and no other person is required to have been served with notice of this application.

APPROVAL OF AMENDING AGREEMENT

2. The Real Estate Amending Agreement is hereby approved. The execution of the Real Estate Amending Agreement by Peavey is hereby ratified, confirmed and approved, and Peavey is hereby authorized to continue performance pursuant to the Real Estate Amending Agreement.

MISCELLANEOUS MATTERS

3. Service of this Order shall be deemed good and sufficient by:
 - (a) Serving the same on:
 - (i) the persons listed on the service list created in these proceedings;
 - (ii) any other person served with notice of the application for this Order;
 - (iii) any other parties attending or represented at the application for this Order; and
 - (b) Posting a copy of this Order on the Monitor's website at:
<http://cfcanada.fticonsulting.com/peavey/>and service on any other person is hereby dispensed with.
4. Service of this Order may be effected by facsimile, electronic mail, personal delivery or courier. Service is deemed to be effected the next business day following transmission or delivery of this Order.


Justice of the Court of King's Bench of Alberta